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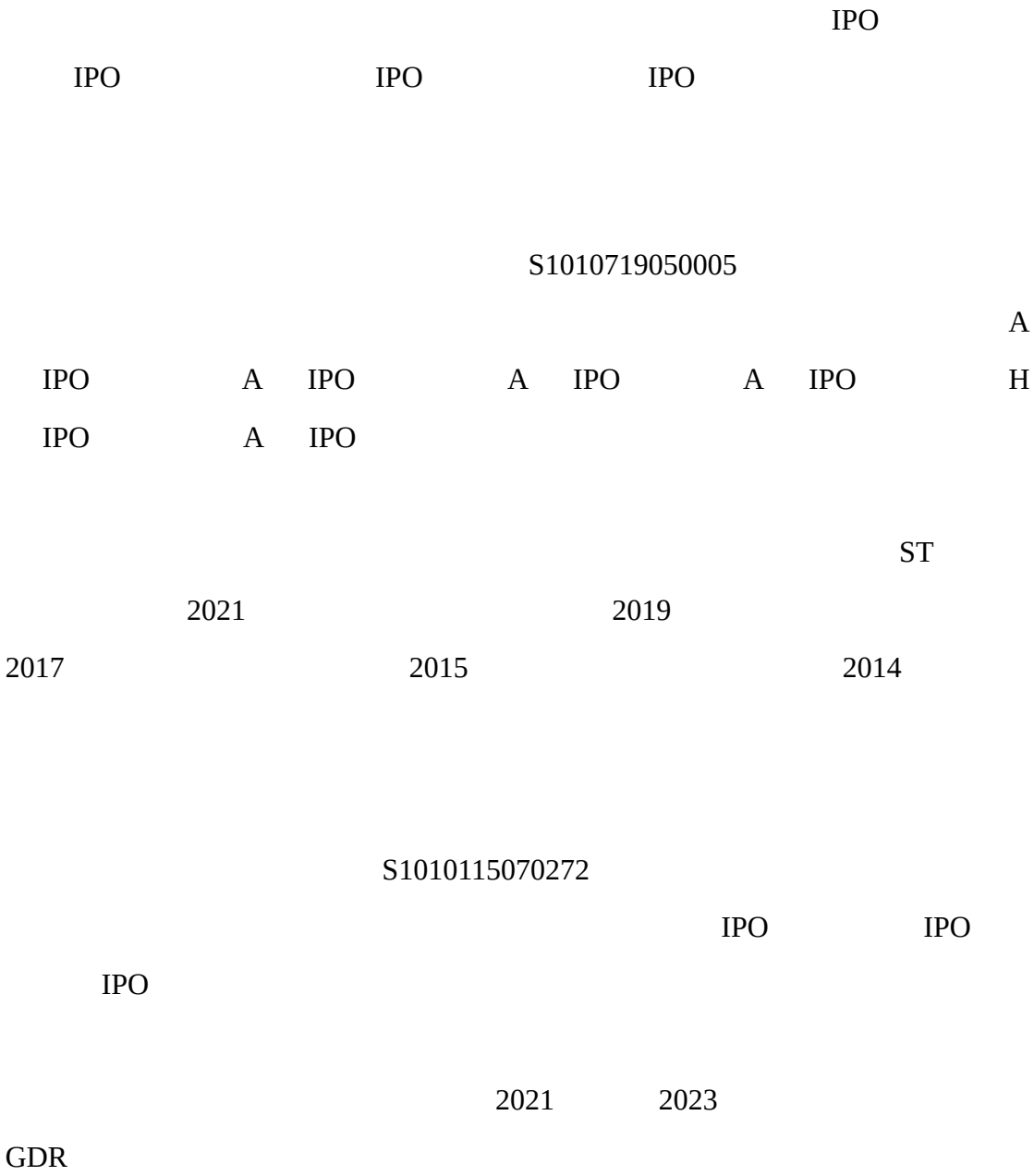
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	China Longyuan Power Group Corporation Limited
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	100034
	86-10-63888198, 86-10-63888199
	www.clypg.com.cn
	p0002293@ceic.com, lyir@ceic.com

2025

		2024 12 31 /2024	2023 12 31 /2023
		25,710,619.64	22,925,609.06
		7,320,534.99	7,091,786.80
		66.51%	64.09%
		61.72%	61.72%
		3,706,964.66	3,764,191.37
		828,070.69	673,826.65
		634,528.74	624,928.73
		571,146.36	624,280.42
		0.75	0.73
		0.75	0.73
		8.68%	9.12%
		1,706,190.58	1,388,423.75

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2035

136

2020

2020 1

2021 6

2021

2021

2022 3

2021 12 31
2022 9

2023 1

104

718

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28

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2024 11

2025 2029 2035 2025 1

136

136

2025

10 17

2025 10

2024

2025

43,078.00

CZ8 50
100

A

A

P1=P0-D

P1=P0/ 1+N

P1= P0-D / 1+N

P0

D

N

P1

2,507,944,849

8,359,816,164

30%

2025

1

H

2024

2025

1

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A

A

50.00

1	CZ8 50	51.67	25.00
2	100	42.72	25.00

A

2025 10 29 2025 1

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A < 2025

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(本页无正文,为《中信证券股份有限公司关于龙源电力集团股份有限公司 2025

